

Code	REE
Company name	Refrigeration Electrical Engineering Corporation
Date	05/20/2016
Subject	Result of share issue for dividend payment

Content:

I. Information on stock:

1. Stock name: Stock of Refrigeration Electrical Engineering Corporation
2. Charter capital: VND2,696,168,100,000
3. Number of outstanding shares: 269,616,810 shares
4. Number of treasury shares: 2,747 shares
5. Stock type: common share
6. Stock code: REE
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 40,442,109 shares
9. Purpose: to pay stock dividend for 2015
10. Ex-right date: May 11, 2016
11. Record date: May 12, 2016
12. Estimated trading date: June 17, 2016

II. Result:

1. Number of distributed shares: 40,442,031 shares
Of which:
 - Number of shares distributed to shareholders: 40,436,863 shares
 - Number of odd-lot shares bought back by the Company: 5,168 shares
2. Number of distributed shareholders: 13,622 shareholders
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be bought back like treasury shares by the Company at VND10,000/share.
4. Total number of current shares (May 19, 2016): 310,058,841 shares
 - ✓ Number of outstanding shares: 310,050,926 shares
 - ✓ Number of treasury shares: 7,915 shares.